

Company announcement no. 15

## Spar Nord issues Tier 2 capital

With reference to Company Announcement no. 13 of 27 June 2022, it is hereby announced that Spar Nord has entered into an agreement with a number of professional investors to issue Tier 2 capital for an amount of DKK 500 million with a maturity of 7 July 2032 and with the option for the Bank to prepay the loan no sooner than 7 July 2027 (subject to regulatory approval).

The Tier 2 capital (DK0030510219) will be issued with 7 July 2022 as the value date, and until 7 July 2027 they will bear interest at a rate of 5.131 % p.a. (fixed annual rate). The notes will be listed on Euronext in Dublin.

The issue was completed with Nykredit as arranger and Nykredit and Spar Nord Bank as Joint Bookrunners.

*Please direct any questions regarding this release to Rune Brandt Børglum, Head of Investor Relations, on tel. + 45 9634 4236, or by e-mail at [rsn@spar-nord.dk](mailto:rsn@spar-nord.dk).*

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