

To Nasdaq Copenhagen

FIXING OF COUPON RATES

25 June 2021

Fixing of coupon rates effective from 1 July 2021

Effective from 1 July 2021, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2021 to 31 December 2021:

Capped bonds

Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 July 2021: 0.4413% pa
DK0004717394, (30C), maturity in 2036, new rate as at 1 July 2021: 0.4413% pa
DK0009759664, (33D), maturity in 2038, new rate as at 1 July 2021: 0.4413% pa
DK0009759748, (43D), maturity in 2038, new rate as at 1 July 2021: 0.4413% pa
DK0009771289, (21E), maturity in 2031, new rate as at 1 July 2021: 0.0358% pa
DK0009771362, (21E), maturity in 2041, new rate as at 1 July 2021: 0.2893% pa
DK0009771529, (21E), maturity in 2041, new rate as at 1 July 2021: 0.4413% pa

Capped bonds

Bonds with 5.5% cap

DK0009785669, (21H), maturity in 2022, new rate as at 1 July 2021: 0.4920% pa
DK0009785743, (21H), maturity in 2022, new rate as at 1 July 2021: 0.4920% pa

Capped bonds

Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 July 2021: 0.6441% pa
DK0004717717, (30C), maturity in 2037, new rate as at 1 July 2021: 0.6948% pa
DK0004718012, (40C), maturity in 2037, new rate as at 1 July 2021: 0.6948% pa
DK0004718285, (40C), maturity in 2026, new rate as at 1 July 2021: 0.6441% pa
DK0009760407, (32D), maturity in 2028, new rate as at 1 July 2021: 0.6441% pa
DK0009761488, (33D), maturity in 2038, new rate as at 1 July 2021: 0.6948% pa
DK0009761561, (43D), maturity in 2038, new rate as at 1 July 2021: 0.6948% pa
DK0009788689, (21G), maturity in 2023, new rate as at 1 July 2021: 0.4920% pa
DK0009789141, (21H), maturity in 2023, new rate as at 1 July 2021: 0.2893% pa
DK0009789224, (21H), maturity in 2023, new rate as at 1 July 2021: 0.2893% pa

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Capped bonds

Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 July 2021: 0.6948% pa
DK0009508822, (22H), maturity in 2026, new rate as at 1 July 2021: 0.8570% pa
DK0009511883, (22H), maturity in 2027, new rate as at 1 July 2021: 0.4616% pa
DK0009762296, (32D), maturity in 2028, new rate as at 1 July 2021: 0.6948% pa
DK0009796351, (22H), maturity in 2025, new rate as at 1 July 2021: 0.0865% pa

Capped bonds

Bonds with 3% cap

DK0009515959, (22H), maturity in 2028, new rate as at 1 July 2021: 0.1169% pa

Capped bonds

Bonds with 1.5% cap

DK0009516098, (32H), maturity in 2023, new rate as at 1 July 2021: -0.1163% pa
DK0009526725, (22H), maturity in 2030, new rate as at 1 July 2021: 0.1372% pa

Capped bonds

Bonds with 1% cap

DK0009523540, (32H), maturity in 2025, new rate as at 1 July 2021: -0.1163% pa
DK0009526055, (32H), maturity in 2025, new rate as at 1 July 2021: -0.1264% pa
DK0009531212, (32H), maturity in 2027, new rate as at 1 July 2021: 0.0257% pa

Uncapped bonds

DK0009516171, (32H), maturity in 2023, new rate as at 1 July 2021: -0.1670% pa
DK0009516767, (32H), maturity in 2022, new rate as at 1 July 2021: -0.0862% pa
DK0009521684, (32H), maturity in 2023, new rate as at 1 July 2021: -0.1369% pa
DK0009523466, (32H), maturity in 2022, new rate as at 1 July 2021: -0.2281% pa
DK0009524787, (32H), maturity in 2024, new rate as at 1 July 2021: -0.0862% pa
DK0009527962, (32H), maturity in 2023, new rate as at 1 July 2021: -0.2890% pa
DK0009531139, (32H), maturity in 2024, new rate as at 1 July 2021: -0.2078% pa

Questions may be directed to Nicolaj Legind Jensen, Executive Vice President, Group Treasury, tel +45 44 55 11 10, or Jens Theil, Head of Press Relations, tel +45 44 55 14 50.