



## FJÁRMÁLAEFTIRLIT

### Viðskipti fruminnherja/

*Transaction of primary insider*

*Vinsamlegast tilkynnist til ihvidskipti@sedlabanki.is/*

*Please send the form to ihvidskipti@sedlabanki.is*

Auðkenni útgefanda/*Trade ticker:*

ICESEA

Nafn útgefanda/*Issuer:*

Iceland Seafood International hf

Dagsetning tilkynningar/*Date of announcement:*

29.5.2020

Nafn fruminnherja/*Name primary insider:*

Danny Burton

Tengsl fruminnherja við útgefanda/*Insider's relation with the issuer:*

Managing Director of a subsidiary

Dagsetning viðskipta/*Date of transaction:*

29.5.2020

Tímasetning viðskipta/*Time of transaction:*

14.35

Tegund fjármálagernings/*Type of financial instrument:*

Shares

Kaup eða sala/*Buy or Sell:*

Buy

Fjöldi hluta/*Number of shares:*

23.168.871

Verð pr. Hlut/*Price per share:*

9.9\*

Fjöldi hluta í eigu fruminnherja eftir viðskipti/*Primary insider's holdings after the transaction:*

23.168.871

Fjöldi hluta sem fruminnherji á kauprétt að/*Primary insider's option holdings after the transaction:*

685.417

Fjöldi hluta fjárhagslega tengdra aðila eftir viðskipti/*Related parties' holdings after the transaction:*

0

Dagsetning lokauppgjör\*/*Date of settlement\*:*

29.5.2020

Athugasemdir\*/*Comments\*:*

**This transaction is related to a settlement of ICESEA acquisition of minority stake in Havelok. As announced on March 4th a share purchase agreement was signed that day, where ICESEA acquired 33% stake in Havelok from its management, with 50% of the**

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**consideration being paid with shares in ICESEA and the other 50% with cash. The acquisition was closed today with the issuance of new shares in ICESEA, at a share price determined in the share purchase agreement on March 4th.**