

Appendix: Company Announcement number 3/2025

Fixing of interest rate and refinancing triggers

In pursuance of art. 6 of the *Mortgage credit-loans and mortgage credit-bonds etc. Act* the interest rate and refinancing triggers are fixed on the below mentioned mortgage covered bonds.

Fixed rate bonds:

ISIN	Name	Maturity	Currency	Trigger-type ¹	Trigger-rate ²	Based on ³	
						ISIN	Refinancing
DK0009296543	1RD10F26JARF	01-01-2026	DKK	RF	7.178%	DK0009296543	Nov. 2024
DK0004627569	1RDF26JA1IT	01-01-2026	DKK	1Y & RF	7.160%	DK0004627569	Nov. 2024
DK0004624707	1RDF26JA2IT	01-01-2026	DKK	2Y & RF	7.284%	DK0004627643	Nov. 2024
LU1153686644	1RD10G26JARF	01-01-2026	EUR	RF	7.647%	LU1153686644	Nov. 2024
DK0004628104	1RDG26JA1IT	01-01-2026	EUR	1Y & RF	7.647%	DK0004628104	Nov. 2024
DK0004625357	1RDG26JA2IT	01-01-2026	EUR	2Y & RF	7.578%	DK0004628294	Nov. 2024
DK0009295222	1RD10F25APRF	01-04-2025	DKK	RF	8.258%	DK0009295222	Feb. 2024
DK0004624970	1RDF25APR1IT	01-04-2025	DKK	1Y & RF	8.253%	DK0004624970	Feb. 2024
DK0004620630	1RDF25APR2IT	01-04-2025	DKK	2Y & RF	8.069%	DK0004625001	Feb. 2024
DK0004605326	1RD10G25APRF	01-04-2025	EUR	RF	8.614%	DK0004605326	Feb. 2024
DK0004625514	1RDG25AP1IT	01-04-2025	EUR	1Y & RF	8.650%	DK0004625514	Feb. 2024
DK0004621448	1RDG25AP2IT	01-04-2025	EUR	2Y & RF	8.272%	DK0004625787	Feb. 2024
DK0004628880	1RD10A26JARF	01-01-2026	DKK	RF	6.987%	DK0004609070& DK0004609153	Nov. 2024
DK0004609070	1RD10A25APRF	01-04-2025	DKK	RF	8.227%	DK0004609070	Feb. 2024
DK0004626082	1RDA25AP1IT	01-04-2025	DKK	1Y & RF	8.227%	DK0004609070	Feb. 2024
DK0004621877	1RDA25AP2IT	01-04-2025	DKK	2Y & RF	8.056%	DK0004609153	Feb. 2024

Floating rate bonds:

ISIN	Name	Maturity	Currency	Trigger-type ¹	Trigger-rate ⁴	Based on ³	
						ISIN	Fixing
DK0004619541	RD12F6JU25RF	01-07-2025	DKK	RF	7.610%	DK0004619541	Dec. 2024

1) Extension option in pursuance of art. 6 of the *Mortgage credit-loans and mortgage-credit bonds etc. Act*.

RF: The bond can be extended due to failed refinancing

1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

IRL: The coupon on a floating rate bond with initial maturity up to 24 months cannot increase by more than 500 bp from the latest fixing. The coupon will then be fixed for 12 months or to the next refinancing (if this is coming up within the 12 months), unless the coupon can be fixed at a lower level in the period in question.

2) The calculation of the trigger rate is based on the yield to maturity achieved at the refinancing mentioned plus 5 percentage points

- 3) The trigger rate is based on the yield-to-maturity on the ISIN listed at the refinancing mentioned. On floating rate loans, the trigger rate is based on the last fixing of the coupon rate.
- 4) The calculation of the trigger rate is based on the latest interest rate fixing plus 5 percentage points