

Coloplast announces the establishment of its Euro Medium Term Note programme

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Coloplast has today established a Euro Medium Term Note Programme (the "**EMTN Programme**").

The EMTN Programme provides a framework for issuances of senior unsecured notes up to an aggregate principal amount of EUR 3.5 billion by Coloplast and a newly formed subsidiary, Coloplast Finance B.V. ("**Coloplast Finance**"). Any notes issued by Coloplast Finance will be unconditionally and irrevocably guaranteed by Coloplast.

The Base Prospectus in respect of the EMTN Programme has been approved by the Danish Financial Supervisory Authority (*Finanstilsynet*) and is available on Coloplast's website at [Bond Investors \(coloplast.com\)](https://www.coloplast.com). Application will be made for any notes issued under the EMTN Programme to be admitted to trading and official listing on the regulated market of Nasdaq Copenhagen A/S.

Our mission

Making life easier for people
with intimate health care needs

Our values

Closeness... to better understand
Passion... to make a difference
Respect and responsibility... to guide us

Our vision

Setting the global standard
for listening and responding

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This announcement is available in a Danish and an English-language version. In the event of discrepancies, the Danish version shall prevail.

Coloplast develops products and services that make life easier for people with very personal and private medical conditions. Working closely with the people who use our products, we create solutions that are sensitive to their special needs. We call this intimate health care. Our business includes Ostomy Care, Continence Care, Wound and Skin Care, Interventional Urology and Voice & Respiratory Care. We operate globally and employ about 14,000 employees.

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