Nykredit

To Nasdaq Copenhagen A/S

8 December 2023

Replacement in bonds for new lending

On January 3, 2024, the following replacements of bonds for new loan offers will take place in Totalkredit A/S and Nykredit Realkredit A/S.

Loan Type	Current Bond		New Bond	
Cibor3 (SDO)	ISIN	DK0009543811	ISIN	DK0009545352
	Interest rate spread	0.10%	Interest rate spread	0.15%
	Maturity date	01-10-2025	Maturity date	01-10-2026
	Closing date	31-07-2025	Closing date	31-07-2026
Cibor3 (RO)	ISIN	DK0009541526	ISIN	DK0009545436
	Interest rate spread	0.20%	Interest rate spread	0.25%
	Maturity date	01-04-2025	Maturity date	01-04-2026
	Closing date	31-01-2025	Closing date	31-01-2026

Loan disbursement will occur in the bond specified in the loan offer. The current bonds can still be used for new lending until the closing date, but starting from the change date, the new bonds will be the standard bonds in the loan offer systems.

Questions may be addressed to Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66, or Christian Mauritzen, tel +45 44 55 10 14.

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