

To Nasdaq Copenhagen

24 August 2023

Refinancing of floating rate loans.

The Nykredit Group has conducted auctions in connection with the refinancing of floating rate loans on 1 October 2023.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Cibor-loan	Cibor-loan	Cita-loan	Euribor-loan
ISIN	DK000954314-2	DK000954330-8	DK000954322-5	DK000954349-8	DK000954403-3	DK000954357-1
Reference rate	Cibor 3M	Cibor 3M	Cibor 3M	Cibor 3M	Cita3M	Euribor3M
Cover pool	H (SDO)	H (SDO)	H (SDO)	RO (G)	H (SDO)	H (SDO)
Series	32H	32H	32H	32G	32H	22H
Callable	No	Yes	No	No	Yes	Yes
Interest rate cap	No	No	No	No	No	No
Auction results						
Total allotment	DKK 13,400m	DKK 3,400m	DKK 13,600m	DKK 7,500m	DKK 5,400m	EUR 500m
Total bids	DKK 44,293.5m	DKK 8,118m	DKK 36,139m	DKK 17,746m	DKK 15,885m	EUR 1,610m
Interest rate spread	+0,16%	+0,21%	+0,15%	+0,22%	+0,39%	+0,48%
Price	100,20	100,20	100,20	100,20	100,00	100,00
Other information						
Maturity	01-10-2026	01-04-2026	01-10-2026	01-10-2026	01-10-2025	01-04-2026

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