

To Nasdaq Copenhagen A/S

16 June 2022

New fixed-rate bonds

Nykredit opens the following new fixed-rate bonds

- 5% 30-years annuity SDO with maturity date on 1 October 2053
- 5% 30-years annuity SDO with interest-only option up to 10 years and maturity date on 1 October 2053
- 5% 30-years annuity SDO with interest-only option up to 30 years and maturity date on 1 October 2053
- 4% 20-years annuity SDO with maturity date on 1 October 2043
- 3% 10-years annuity SDO with maturity date on 1 October 2033

The new bonds will be used to fund lending in Totalkredit A/S and Nykredit Realkredit A/S.

The Final Bond Terms will be published in separate stock exchange announcement.

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