

To Nasdaq Copenhagen
and the press

26 Maj 2023

Results of refinancing

The Nykredit Group has conducted the bond sales in connection with the refinancing of ARMs based on the "refinancing price" principle. The interest rates will be reset on 1 July 2023.

The loans are funded by way of SDOs issued out of Capital Centre H.

For a personal borrower with a 30Y annuity loan, interest rate reset results in the following cash rates:

	ARMs funded by 1Y SDO (April 2024) DKK	ARMs funded by 3Y SDO (July 2026) DKK	ARMs funded by 5Y SDO (July 2028) DKK
Cash rate	3.97%	3.49%	3.58%

For detailed information on the auction results, please refer to nykredit.dk and totalkredit.dk. For information on the bond sales, please refer to nykredit.com/ir.

Enquiries may be addressed to Emil Schmidt Andreasen, Group Treasury, tel +45 44 55 22 72 or Corporate Communications, tel +45 44 55 14 50.