

ON A QUARTERLY BASIS

		HOUNDÉ			ITY			MANA			SABODALA-MASSAWA			LAFIGUÉ		
		Q2-2026	Q1-2026	Q2-2025	Q2-2026	Q1-2026	Q2-2025	Q2-2026	Q1-2026	Q2-2025	Q2-2026	Q1-2026	Q2-2025	Q2-2026	Q1-2026	Q2-2025
<i>(on a 100% basis)</i>																
Physicals																
Total tonnes mined – OP ¹	000t	12,704	13,584	13,490	9,423	8,863	7,844	—	—	—	9,102	8,970	9,412	14,906	14,353	13,488
Total ore tonnes – OP	000t	1,723	1,394	1,367	2,736	2,946	2,008	—	—	—	1,120	1,085	937	704	1,044	1,141
Open pit strip ratio	W:t ore	6.37	8.75	8.87	2.44	2.01	2.91	—	—	—	7.13	7.27	9.05	20.16	12.74	10.82
Total ore tonnes – UG	000t	—	—	—	—	—	—	573	464	539	—	—	—	—	—	—
Total tonnes milled	000t	1,320	1,207	1,367	1,807	1,747	1,732	554	511	542	1,426	1,511	1,252	1,155	1,022	1,165
Average gold grade milled	g/t	1.45	1.51	1.49	1.46	1.31	1.64	2.01	2.45	2.77	1.81	1.64	1.99	1.50	1.76	1.35
Recovery rate	%	90.4	88.7	85.7	92.4	91.7	91.0	83.5	85.0	85.0	77.1	80.6	79.8	94.2	95.7	93.1
Gold ounces produced	oz	58,885	51,169	68,702	78,652	69,059	84,374	29,417	38,871	41,136	64,021	66,600	62,177	51,549	55,823	49,236
Gold sold	oz	56,595	49,807	67,162	77,499	68,673	83,975	29,167	38,098	40,537	63,838	65,060	64,223	51,273	56,554	48,252
Unit Cost Analysis																
Mining costs - OP	\$/t mined	4.14	4.10	3.62	4.06	4.37	4.53	—	—	—	4.08	3.52	3.53	3.11	2.97	2.80
Mining costs - UG	\$/t mined	—	—	—	—	—	—	73.25	75.79	65.50	—	—	—	—	—	—
Processing and maintenance	\$/t milled	16.58	18.03	15.51	19.33	20.03	19.57	28.83	29.48	25.28	20.98	16.97	20.20	12.82	15.44	16.57
Site G&A	\$/t milled	6.45	7.80	6.80	5.28	5.35	4.79	12.55	14.87	11.81	9.30	8.10	9.42	4.56	5.07	4.29
Cash Cost Details																
Mining costs - OP ¹	\$000s	52,600	55,700	48,800	38,300	38,700	35,500	—	—	—	37,100	31,600	33,200	46,400	42,700	37,800
0.....	\$000s	—	—	—	—	—	—	54,600	44,600	52,200	—	—	—	—	—	—
Processing and maintenance	\$000s	21,900	21,800	21,200	34,900	35,000	33,900	16,000	15,100	13,700	29,900	25,600	25,300	14,800	15,800	19,300
Site G&A	\$000s	8,500	9,400	9,300	9,500	9,300	8,300	7,000	7,600	6,400	13,300	12,200	11,800	5,300	5,200	5,000
Capitalised waste	\$000s	(13,300)	(28,000)	(19,600)	(6,400)	(2,600)	—	(10,200)	(8,900)	(15,500)	(6,700)	(5,200)	(12,700)	(17,600)	(26,200)	(17,200)
Inventory adj. and other	\$000s	(3,700)	(1,600)	8,300	900	(5,500)	(5,400)	(3,100)	4,200	(400)	2,300	(3,000)	(1,000)	2,800	14,000	(800)
Pre-commercial production costs	\$000s	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
By-product revenue	\$000s	(300)	(400)	(200)	(6,600)	(7,800)	(3,200)	(1,900)	(1,100)	(300)	(300)	(500)	(100)	(800)	(1,200)	(200)
Royalties	\$000s	37,100	33,400	23,000	28,300	27,600	19,000	16,900	21,800	12,800	16,900	19,000	12,400	19,000	23,400	10,400
Total cash costs	\$000s	102,900	90,300	90,800	98,800	94,800	88,100	79,200	83,300	68,900	92,600	79,700	68,900	70,100	73,700	54,300
Sustaining capital	\$000s	24,500	15,600	15,300	10,300	6,200	6,400	14,900	13,900	22,600	16,000	9,600	12,800	9,400	28,700	1,400
Total cash cost	\$/oz	1,817	1,813	1,352	1,275	1,381	1,049	2,717	2,186	1,700	1,450	1,226	1,073	1,367	1,302	1,125
Mine-level AISC	\$/oz	2,249	2,126	1,580	1,408	1,471	1,125	3,227	2,552	2,257	1,701	1,372	1,272	1,549	1,811	1,154

1) Includes waste capitalised.

ON A YEAR-TO-DATE BASIS

		HOUNDE		ITY		MANA		SABODALA-MASSAWA		LAFIGUÉ	
		H1-2026	H1-2025	H1-2026	H1-2025	H1-2026	H1-2025	H1-2026	H1-2025	H1-2026	H1-2025
<i>(on a 100% basis)</i>											
Physicals											
Total tonnes mined – OP ¹	000t	26,288	24,824	18,286	16,219	—	—	18,072	19,437	29,259	26,317
Total ore tonnes – OP	000t	3,116	3,019	5,682	4,128	—	—	2,204	2,058	1,749	2,371
Open pit strip ratio	W:t ore	7.44	7.22	2.22	2.93	—	—	7.20	8.45	15.73	10.10
Total ore tonnes – UG	000t	—	—	—	—	1,037	1,083	—	—	—	—
Total tonnes milled	000t	2,527	2,702	3,553	3,630	1,065	1,094	2,937	2,734	2,177	2,183
Average gold grade milled	g/t	1.48	2.11	1.38	1.62	2.22	2.92	1.73	1.93	1.62	1.50
Recovery rate	%	89.6	85.7	92.1	90.3	84.3	85.5	78.8	79.4	94.9	93.2
Gold ounces produced	oz	110,055	160,642	147,710	168,113	68,288	87,430	130,621	133,819	107,372	96,886
Gold sold	oz	106,402	161,443	146,171	172,056	67,265	87,069	128,898	135,641	107,827	100,529
Unit Cost Analysis											
Mining costs - Open pit	\$/t mined	4.12	3.64	4.21	4.24	—	—	3.80	3.29	3.05	2.80
Mining costs - UG	\$/t mined	—	—	—	—	74.37	65.06	—	—	—	—
Processing and maintenance	\$/t milled	17.27	14.51	19.68	17.33	29.14	25.31	18.92	17.60	14.05	17.04
Site G&A	\$/t milled	7.10	6.48	5.31	4.44	13.67	11.34	8.68	8.13	4.80	4.44
Cash Cost Details											
Mining costs - Open pit ¹	\$000s	108,200	90,300	77,000	68,700	—	—	68,700	63,900	89,100	73,800
Mining costs - Underground	\$000s	—	—	—	—	99,200	102,100	—	—	—	—
Processing and maintenance	\$000s	43,600	39,200	69,900	62,900	31,000	27,700	55,600	48,100	30,600	37,200
Site G&A	\$000s	17,900	17,500	18,900	16,100	14,600	12,400	25,500	22,200	10,400	9,700
Capitalised waste	\$000s	(41,200)	(22,700)	(9,000)	—	(19,000)	(34,600)	(11,900)	(21,200)	(43,900)	(40,000)
Inventory adjustments and other	\$000s	(5,300)	(9,200)	(4,500)	(11,400)	1,200	1,600	(700)	(900)	17,000	1,600
Pre-commercial production costs	\$000s	—	—	—	—	—	—	—	—	—	—
Royalties	\$000s	70,500	47,000	55,900	36,600	38,700	23,600	35,900	25,600	42,500	20,500
Total cash costs	\$000s	193,100	161,600	193,700	165,200	162,500	132,200	172,300	137,400	143,800	102,300
Sustaining capital	\$000s	40,100	25,400	16,500	11,200	28,600	47,100	25,600	28,100	38,000	1,800
Total cash cost	\$/oz	1,815	1,001	1,325	960	2,416	1,518	1,337	1,013	1,334	1,018
Mine-level AISC	\$/oz	2,191	1,158	1,438	1,025	2,841	2,059	1,536	1,220	1,687	1,036

1) Includes waste capitalised.