

To Nasdaq Copenhagen

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Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 5 to joint Euro Medium Term Note Programme

Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 5 dated 7 February 2024 to joint €15,000,000,000 Euro Medium Term Note Programme ("EMTN Programme") dated 12 May 2023.

Under the EMTN Programme Nykredit Realkredit may issue Subordinated Notes (Tier 2), Senior Non-Preferred Notes and Senior Unsecured Notes. Nykredit Bank may issue Senior Unsecured Notes.

The supplement and the EMTN Programme are available for download on Nykredit's website at nykredit.com/ir.

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