



Press release

Regulated information

Hoofddorp (NL) and Antwerp (BE), 17 June 2024 – 18:00 CEST

Vastned Retail and Vastned Belgium announce the signing of the joint merger proposal for their reverse cross-border legal merger

Today, Vastned Retail (Vastned Retail N.V., Euronext Amsterdam: VASTN) and its Belgian listed subsidiary, Vastned Belgium (Vastned Belgium NV, Euronext Brussels: VASTB, a public regulated real estate company (*GVV/SIR*)) announce the signing of the common draft terms of the cross-border merger (**Joint Merger Proposal**) for the proposed reverse cross-border legal merger in which Vastned Retail would merge with and into Vastned Belgium (**Merger**).

Vastned Retail and Vastned Belgium will file the Joint Merger Proposal with the Dutch trade register and at the clerk's office of the commercial court of Antwerp, division Antwerp, and a copy will also be published in the Annexes to the Belgian *Belgisch Staatsblad / Moniteur Belge*. This is one of the required steps ahead of convening the extraordinary general meetings of shareholders of Vastned Retail and Vastned Belgium in connection with the Merger, which are expected to take place in September 2024.

The Joint Merger Proposal and certain other documents in connection with the Merger are, as of today, also available online at www.vastned.be/investor-relations/merger and www.vastned.com/merger-documents/.

On 16 May 2024, Vastned Retail and Vastned Belgium announced their intention to effect the Merger, whereby the combined company will be named 'Vastned', headquartered in Belgium under the Belgian REIT regime. The Vastned group will continue its activities in the Netherlands, Belgium, France and Spain.

The Merger is expected to be completed on 1 January 2025, following shareholder approval and satisfaction of other customary conditions.

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About the Vastned group: The Vastned group comprises a Dutch publicly listed property company (Euronext Amsterdam: VASTN) and a Belgian public regulated real estate company (Euronext Brussels: VASTB). The Vastned group focuses on the best property in the popular shopping areas of selected European cities with a historic city centre where shopping, living, working and leisure meet. The Vastned group's property clusters have a strong tenant mix of international and national retailers, food & beverage entrepreneurs, residential tenants, and office tenants.

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