

Company announcement no. 24 - 21

1 December 2021

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Completion of accelerated bookbuild offering of existing shares in NTG Nordic Transport Group A/S

With reference to company announcement no. 23 - 21 published on 30 November 2021, NTG Nordic Transport Group A/S ("NTG") has received information that 1) Vindtunneln Holding AB has agreed to sell 225,000 existing shares in NTG, equivalent to approximately 1.0% of the total share capital of NTG, 2) ML Invest Køge ApS has agreed to sell 131,570 existing shares in NTG, equivalent to approximately 0.6% of the total share capital of NTG, 3) Holdingselskabet af 7. marts 2019 ApS has agreed to sell 1,029,430 existing shares in NTG, equivalent to approximately 4.5% of the total share capital of NTG, and 4) Jesper Ellegaard Petersen has agreed to sell 14,000 existing shares in NTG, equivalent to approximately 0.1% of the total share capital of NTG, in each case at a price of DKK 460 per share (the "Transaction"). Due to strong investor demand, the sellers decided to increase the number of shares in NTG subject to the Transaction with 100,000 existing shares, such that the total number of existing shares in NTG sold in the Transaction is 1,400,000 shares, equivalent to approximately 6.2% of the total share capital of NTG.

Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland acted as Joint Global Coordinators and Joint Bookrunners and Skandinaviska Enskilda Banken, Danmark, filial af Skandinaviska Enskilda Banken AB (publ), Sverige, acted as Joint Bookrunner in the Transaction (the "Managers").

NTG has as part of the Transaction agreed to acquire a total of 200,000 shares at a price of DKK 460 per share, corresponding to approximately 0.9% of the total share capital of NTG. Following completion of the acquisition, NTG owns a total of 515,751 treasury shares, corresponding to approximately 2.3% of the total share capital of NTG. The purpose of the repurchase is to acquire minority shareholders' shares in NTG subsidiaries against NTG-shares under the "Ring-the-Bell" concept, cover obligations arising under the share-based incentive program, and potentially for other purposes such as payment in relation to potential M&A transactions.

Each of ML Invest Køge ApS, Vindtunneln Holding AB and Jesper Ellegaard Petersen have undertaken a 180-day lock-up towards the Managers, subject to certain customary exceptions. Furthermore, Holdingselskabet af 7. marts 2019 ApS has undertaken a 90-day lock-up towards the Managers, subject to certain customary exceptions.

NTG will not receive any proceeds from the Transaction.

Additional information

For additional information, please contact:

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