

# **Fidim S.r.l. announces the final result of its tender offer for the shares in Athena Investments A/S**

**Fidim S.r.l. to complete offer and will hold 90.55 percent of the total share capital and voting rights of Athena Investments A/S upon settlement.**

In accordance with section 21 of the Danish Takeover Order and as set forth in the offer document and the supplement, Fidim S.r.l. hereby announces the final result of the tender offer.

Fidim S.r.l. has received valid acceptances of the conditional voluntary public offer to the shareholders of Athena Investments A/S for 65,293,899 shares. In addition, Fidim S.r.l. owns 31,284,418 shares which were acquired during the offer period on the terms set out in the offer document and the supplement.

Fidim S.r.l. will thus hold 96,578,317 shares of Athena Investments A/S after settlement of the offer corresponding to 90.55 percent of the total share capital and voting rights of the company.

## **Completion and settlement**

The offer is expected to settle on 16 December 2020.

As more than 90 percent of the total share capital and voting rights have been obtained, Fidim S.r.l. will as soon as possible seek to redeem any remaining minority shareholders of Athena Investments A/S in accordance with the relevant provisions set out in the Danish Companies Act and the offer document. Fidim S.r.l. will also seek to delist the shares of Athena Investments A/S from Nasdaq Copenhagen.

Monza, Italy, 14 December 2020

Fidim S.r.l.