

March 2023, 15th

Aéroports de Paris SA
February 2023 traffic figures

Unless otherwise indicated, the following changes are expressed in comparison with the same period in 2022.

- ◆ **Group traffic**¹: up +47.6%, at 22.0 million passengers, standing at 96.7% of 2019 traffic;
- ◆ **Paris Aéroport's traffic**: up +47.6%, at 6.7 million passengers, standing at 92.0% of 2019 traffic;

GROUP TRAFFIC

PASSENGERS	February 2023			January - February 2023		
	Passengers	Change 23/22	% of traffic compared to 2019	Passengers	Change 23/22	% of traffic compared to 2019
Paris-CDG	4,480,704	+52.8%	88.2%	9,198,048	+62.6%	88.1%
Paris-Orly	2,228,603	+38.2%	100.7%	4,428,415	+51.0%	96.5%
Paris Aéroport	6,709,307	+47.6%	92.0%	13,626,463	+58.7%	90.6%
TAV Airports	4,291,537	+39.2%	94.7%	9,086,522	+49.9%	95.6%
GMR Airports ²	8,374,703	+56.0%	105.2%	16,951,150	+70.3%	101.3%
Other Airports ³	2,649,569	+37.9%	89.0%	5,462,253	+36.7%	87.8%
GROUPE ADP ²	22,025,116	+47.6%	96.7%	45,126,388	+57.7%	95.0%

PARIS AÉROPORT'S TRAFFIC

IMPORTANT NOTE: Since the traffic release of December and the year 2022, the geographical breakdown at Paris Aéroports within this release as well as in the historical data used for variation and recovery calculations are aligned with the different categories applicable to airport fees. It presents the detailed breakdown of the "Europe" traffic into three categories: "Schengen Area" traffic, "UE excluding Schengen & United Kingdom" traffic, and "Other Europe" traffic. Traffic with "French overseas territories", is presented separately from the "International" traffic, in which it was included until the November 2022 traffic release. It is reminded that airports fees applicable to these different categories are available on the [company website](#).

	February 2023			January - February 2023		
	Share of traffic	Change 23/22	% of traffic compared to 2019	Share of traffic	Change 23/22	% of traffic compared to 2019
Mainland France	13.3%	+14.4%	79.3%	13.2%	+20.0%	77.2%
French Overseas Territories	5.6%	+19.1%	98.8%	6.0%	+16.3%	100.8%
Schengen Area	34.1%	+46.2%	95.8%	33.3%	+60.1%	94.6%
EU ex. Schengen & United-Kingdom ⁴	6.7%	+82.4%	96.7%	6.5%	+134.9%	95.2%
Other Europe	2.1%	+13.0%	64.1%	2.1%	+16.7%	64.7%
Europe	42.9%	+48.7%	93.7%	41.9%	+65.1%	92.5%
Africa	14.4%	+62.6%	110.3%	14.3%	+81.1%	106.5%
North America	9.3%	+72.1%	102.2%	10.0%	+72.8%	102.0%
Latin America	3.5%	+15.7%	82.1%	3.6%	+22.7%	81.6%
Middle East	6.2%	+53.9%	101.1%	6.2%	+71.2%	99.3%
Asia-Pacific	4.7%	+300.1%	60.5%	4.8%	+283.9%	59.6%
Other International	38.2%	+69.4%	94.5%	38.9%	+81.1%	92.7%
PARIS AÉROPORT	100.0%	+47.6%	92.0%	100.0%	+58.7%	90.6%

	February 2023	Change 23/22	Change 23/19	Jan - Feb 2023	Change 23/22	Change 23/19
Connecting rate	20.8%	-1.1 pt	-3.0 pts	22.6%	-2.5 pts	-2.6 pts
Seat load factor	83.5%	10.1 pts	-0.8 pt	82.5%	14.0 pts	-0.3 pt

¹ Group traffic includes airports operated by Groupe ADP in full ownership (including partial ownership) or under concession, receiving regular commercial passenger traffic, excluding airports under management contract. Historical data for the 2019-2022 period is available on the [company's website](#).

² Changes vs. 2022 and recovery rates vs. 2019 hereabove are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

³ Airports of Amman, Santiago de Chile, Antananarivo and Nosy Be.

⁴ Traffic with Croatia remains included in the EU ex. Schengen until March 26th, 2023. It will be accounted within the Schengen Area as of March 27th, 2023 onwards.

MAIN AIRPORTS – PASSENGERS TRAFFIC

	February 2023			January - February 2023		
	Passengers	Change 23/22	% of traffic compared to 2019	Passengers	Change 23/22	% of traffic compared to 2019
Paris-CDG	4,480,704	+52.8%	88.2%	9,198,048	+62.6%	88.1%
Paris-Orly	2,228,603	+38.2%	100.7%	4,428,415	+51.0%	96.5%
Total Paris Aéroport	6,709,307	+47.6%	92.0%	13,626,463	+58.7%	90.6%
Antalya	813,782	+36.0%	102.7%	1,743,815	+38.3%	103.6%
Almaty	547,261	+25.8%	147.8%	1,222,346	+63.7%	157.6%
Ankara	736,666	+28.0%	66.1%	1,621,383	+38.7%	69.7%
Izmir	588,239	+10.4%	68.2%	1,272,535	+16.7%	69.3%
Bodrum	74,476	+4.8%	84.0%	166,602	+19.2%	90.1%
Gazipaşa	30,533	+5.9%	97.1%	72,291	+29.3%	111.1%
Medina	842,495	+118.5%	133.4%	1,634,575	+147.2%	125.7%
Tunisia	61,025	+68.0%	94.8%	113,682	+66.7%	86.4%
Georgia	243,804	+37.3%	96.6%	498,950	+35.9%	96.0%
North Macedonia	144,787	+55.6%	100.0%	310,127	+44.1%	101.6%
Zagreb	208,469	+40.1%	115.1%	430,216	+48.9%	115.5%
Total TAV Airports	4,291,537	+39.2%	94.7%	9,086,522	+49.9%	95.6%
New Delhi	5,761,787	+52.1%	107.2%	11,607,976	+70.1%	102.5%
Hyderabad	1,825,325	+60.3%	103.9%	3,739,296	+72.4%	102.3%
Medan	558,160	+89.9%	91.2%	1,220,025	+66.5%	88.5%
Goa	229,431	-	-	383,853	-	-
Total GMR Airports⁵	8,374,703	+56.0%	105.2%	16,951,150	+70.3%	101.3%
Santiago de Chile	1,951,049	+27.6%	84.3%	4,013,583	+26.1%	83.3%
Amman	647,563	+73.7%	109.1%	1,324,191	+72.2%	106.1%
Other airports ⁶	50,957	+163.5%	75.9%	124,479	+174.0%	81.4%
GROUPE ADP⁵	22,025,116	+47.6%	96.7%	45,126,388	+57.7%	95.0%

MAIN AIRPORTS – AIRCRAFT MOVEMENTS

	February 2023			January - February 2023		
	Movements	Change 23/22	% of traffic compared to 2019	Movements	Change 23/22	% of traffic compared to 2019
Paris-CDG	30,772	+30.8%	88.5%	63,925	+32.2%	88.3%
Paris-Orly	14,369	+22.4%	93.8%	28,988	+27.7%	89.4%
Total Paris Aéroport	45,141	+28.0%	90.1%	92,913	+30.8%	88.6%
Antalya	5,580	+30.4%	105.6%	12,003	+30.5%	105.0%
Almaty	5,026	+34.0%	116.2%	10,819	+49.6%	119.1%
Ankara	5,011	+16.8%	67.0%	11,110	+24.6%	71.2%
Izmir	3,656	+8.6%	66.5%	7,984	+10.2%	68.4%
Bodrum	491	-3.2%	81.0%	1,129	+8.3%	88.8%
Gazipaşa	229	+8.0%	93.1%	530	+26.2%	105.6%
Medina	5,172	+61.8%	115.9%	10,157	+73.5%	109.3%
Tunisia	436	+19.5%	78.7%	841	+19.8%	72.2%
Georgia	2,272	+17.7%	83.5%	4,846	+15.0%	83.5%
North Macedonia	1,222	+47.9%	101.7%	2,617	+37.7%	102.1%
Zagreb	2,907	+10.2%	102.9%	6,162	+13.8%	105.0%
Total TAV Airports	32,002	+26.2%	90.9%	68,198	+30.8%	91.8%
New Delhi	33,567	+35.4%	99.5%	69,666	+38.5%	97.6%
Hyderabad	13,131	+51.7%	91.4%	26,981	+45.7%	89.3%
Medan	4,437	+56.8%	94.6%	9,849	+47.9%	95.5%
Goa	1,646	-	-	2,754	-	-
Total GMR Airports⁵	52,781	+40.9%	96.9%	109,250	+41.1%	95.1%
Santiago de Chile	11,844	+12.4%	82.9%	24,547	+12.4%	82.5%
Amman	5,403	+35.8%	97.9%	11,423	+32.7%	98.6%
Other airports ⁶	773	+181.1%	65.6%	1,712	+161.0%	65.2%
GROUPE ADP⁵	147,944	+31.0%	92.0%	308,043	+32.9%	91.1%

⁵ Changes vs. 2022 and recovery rates vs. 2019 hereabove are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

⁶ Airports of Antananarivo and Nosy Be.

FINANCIAL CALENDAR *(subject to change)*

- ◆ Next **traffic** publication: Monday 17 April 2023 - March 2023 traffic figures
- ◆ **2023 first quarter revenue**: Wednesday 26 April 2023, after markets closing
- ◆ Annual **General Meeting** of shareholders: Tuesday 16 May 2023
- ◆ **Ex-dividend**⁷: Monday 5 June 2023
- ◆ **Dividend**⁷:payment: Wednesday 7 June 2023
- ◆ **2023 Half-Year results**: Thursday 27 July 2023, after markets closing
- ◆ **2023 nine months revenue**: Wednesday 25 October 2023, after markets closing

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2022, the group handled through its brand Paris Aéroport 86.7 million passengers at Paris-Charles de Gaulle and Paris-Orly, and nearly 193.7 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2022, group revenue stood at €4,688 million and net income at €516million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806.

Registered in the Bobigny Trade and Company Register under no. 552 016 628.

[groupe-adp.com](https://www.groupe-adp.com)

⁷ Subject to the approval of the General Meeting of the Shareholders of May 16th, 2023, approving 2022 accounts.