

To Nasdaq Copenhagen A/S

24 June 2024

Replacement in bonds for new lending

On July 8, 2024, the following replacements of bonds for new loan offers will take place in Totalkredit A/S and Nykredit Realkredit A/S.

Loan Type	Current Bond	New Bond
Cibor3 (SDO)	ISIN DK0009545352	ISIN DK0009547721
	Interest rate spread 0.15%	Interest rate spread 0.20%
	Maturity date 01-10-2026	Maturity date 01-10-2027
	Closing date 31-07-2026	Closing date 31-07-2027
F-kort (SDO)	ISIN DK0009544975	ISIN DK0009538068
	Interest rate spread 0.45%	Interest rate spread 0.54%
	Maturity date 01-07-2026	Maturity date 01-07-2026
	Closing date 30-04-2026	Closing date 30-04-2026

Loan disbursement will occur in the bond specified in the loan offer. The current bonds can still be used for new lending until the closing date, but starting from the change date, the new bonds will be the standard bonds in the loan offer systems.

Questions may be addressed to Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66, or Christian Mauritzen, tel +45 44 55 10 14.