

To Nasdaq Copenhagen

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Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 2 to joint Euro Medium Term Note Programme

Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 2 dated 13 September 2023 to joint €15,000,000,000 Euro Medium Term Note Programme ("EMTN Programme") dated 12 May 2023.

Under the EMTN Programme Nykredit Realkredit may issue Subordinated Notes, Senior Non-Preferred Notes and Senior Unsecured Notes. Nykredit Bank may issue Senior Unsecured Notes.

The supplement and the EMTN Programme are available for download on Nykredit's website at nykredit.com/ir.

Questions may be addressed to Morten Bækmand Nielsen, Head of ALM & Investor Relations, tel +45 44 55 15 21 or Kristian Ingemann Petersen, Attorney-at-Law, tel +45 44 55 16 78.