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Registration of share capital increase of 4,711,832 new B shares completed

Ambu A/S (“Ambu” or the “Company”) has in connection with its accelerated bookbuild offering today registered with the Danish Business Authority the capital increase of a nominal value of DKK 2,355,916 (4,711,832 B shares of DKK 0.50 each) (the “New B Shares”), representing 1.86% of the registered share capital prior to the capital increase.

The New B Shares are expected to be admitted to trading and official listing under the permanent ISIN code DK0060946788 on Nasdaq Copenhagen A/S on 2 February 2021.

Pursuant to section 32 of the Danish Capital Markets Act, Ambu hereby announces that after registration of the share capital increase, the share capital of Ambu amounts to nominally DKK 128,776,966 divided into 34,320,000 A shares and 223,233,932 B shares of DKK 0.50 each. The total number of voting rights in Ambu is 566,433,932.

Reference is made to company announcement no. 9 of 28 January 2021.

An updated version of the [Articles of Association](#) can be found at www.ambu.com.

About Ambu

Ambu has been bringing the solutions of the future to life since 1937. Today, millions of patients and healthcare professionals worldwide depend on the efficiency, safety and performance of Ambu's single-use endoscopy, anaesthesia, and patient monitoring & diagnostics solutions.

Headquartered near Copenhagen in Denmark, Ambu employs approximately 4,000 people in Europe, North America and the Asia Pacific. Ambu is listed on the Nasdaq Copenhagen stock exchange. The company generated sales of DKK 3.6 billion (EUR 480 million) in the 2019/20 financial year. For more information visit: www.ambu.com.

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