

KLÖVERN

Press release

26 June 2019

Klövern publishes prospectus and applies for listing of bond loan on Nasdaq Stockholm

Klövern AB (publ) announced on 28 May 2019 the issuance of an unsecured bond loan in the total amount of SEK 700 million under a framework amount of SEK 2,500 million. The bonds have a tenor of four years and a variable interest rate of three-month STIBOR + 425 basis points with final maturity in June 2023.

Klövern has applied for listing of the bond loan on Nasdaq Stockholm's Corporate Bond List. The first day of trading is expected to be around 28 June 2019.

Klövern has in relation thereto prepared a prospectus. The prospectus has today been approved by and registered with the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (Swedish: lagen (1991:980) om handel med finansiella instrument). The prospectus will be available at the Swedish Financial Supervisory Authority's website (www.fi.se) and Klöverns website (www.klovern.se). Paper copies may be obtained at Klöverns office in Nyköping.

Klövern AB (publ)

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Klövern is a real estate company committed to working closely with customers to offer them attractive premises in growth regions. Klöverns is listed on Nasdaq Stockholm. For further information, see www.klovern.se.

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This is a translation of the original Swedish language press release. In the event of discrepancies, the original Swedish wording shall prevail.