

company announcement

Novo Nordisk A/S – Share repurchase programme

Bagsværd, Denmark, 1 February 2022 – On 5 November 2021, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 20 billion to be executed during a 12-month period beginning 3 February 2021.

Under the programme initiated 5 November 2021, Novo Nordisk will repurchase B shares for an amount up to DKK 3.7 billion in the period from 11 November 2021 to 1 February 2022. The programme is now concluded.

Since the announcement 31 January 2022, the following transactions have been made:

	Number of B shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	5,111,989		3,555,990,596
31 January 2022	115,000	653.61	75,165,585
1 February 2022	110,000	665.70	73,226,999
Accumulated under the programme	5,336,989		3,704,383,180

The details for each transaction made under the share repurchase programme are published on novonordisk.com.

With the transactions stated above, Novo Nordisk owns a total of 33,526,721 B shares of DKK 0.20 as treasury shares, corresponding to 1.5% of the share capital. The total amount of A and B shares in the company is 2,310,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 20 billion during a 12-month period beginning 3 February 2021. As of 1 February 2022, Novo Nordisk has since 3 February 2021 repurchased a total of 34,773,170 B shares at an average share price of DKK 575.15 per B share equal to a transaction value of DKK 19,999,909,623.

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat diabetes and other serious chronic diseases such as obesity and rare blood and endocrine disorders. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 47,000 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit [novonordisk.com](https://www.novonordisk.com), [Facebook](https://www.facebook.com/novonordisk), [Twitter](https://twitter.com/novonordisk), [LinkedIn](https://www.linkedin.com/company/novonordisk), and [YouTube](https://www.youtube.com/novonordisk).

Further information

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