

To
NASDAQ Copenhagen A/S

Executive Board
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Opening of new fixed-rate bonds

Realkredit Danmark will open new callable fixed-rate mortgage covered bonds (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
1.50%	27S	Annuity*	31-08-2023	01-10-2053
1.00%	22S	Annuity	31-08-2023	01-10-2043

*) with option on up to 10 years interest only.

The mortgage covered bonds will be issued in DKK from Capital Centre S.

The final terms of the bond will be published by announcement of prospectus as soon as they are available.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.