

To Nasdaq Copenhagen

FIXING OF COUPON RATES

19 December 2018

Fixing of coupon rates effective from 1 January 2019

Effective from 1 January 2019, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 January 2019 to 30 June 2019:

Uncapped bonds

DK0009508319, (32G), maturity in 2022, new rate as at 1 January 2019: -0.1470% pa
DK0009510059, (41D), maturity in 2019, new rate as at 1 January 2019: 0.0456% pa
DK0009520017, (32H), maturity in 2023, new rate as at 1 January 2019: -0.1369% pa
DK0009781833, (41D), maturity in 2019, new rate as at 1 January 2019: 0.0000% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 January 2019 to 31 March 2019:

Uncapped bonds

DK0009510562, (32G), maturity in 2020, new rate as at 1 January 2019: 0.1242% pa
DK0009510646, (32H), maturity in 2019, new rate as at 1 January 2019: -0.0482% pa
DK0009512345, (32H), maturity in 2020, new rate as at 1 January 2019: 0.0127% pa
DK0009513822, (32H), maturity in 2021, new rate as at 1 January 2019: -0.2509% pa
DK0009513905, (32H), maturity in 2020, new rate as at 1 January 2019: -0.2712% pa
DK0009514127, (32H), maturity in 2020, new rate as at 1 January 2019: -0.2408% pa
DK0009514713, (32G), maturity in 2021, new rate as at 1 January 2019: -0.2814% pa
DK0009516411, (32H), maturity in 2022, new rate as at 1 January 2019: -0.2205% pa
DK0009518979, (32G), maturity in 2022, new rate as at 1 January 2019: -0.1597% pa
DK0009519787, (32H), maturity in 2022, new rate as at 1 January 2019: -0.2408% pa
DK0009766446, (49D), maturity in 2038, new rate as at 1 January 2019: 0.0000% pa
DK0009769622, (21E), maturity in 2041, new rate as at 1 January 2019: 0.0000% pa

*Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President,
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