

Press Release Windhof - July 21st, 2022



H1 2022

The definition of the alternative performance indicators is to be found on page 22 of the 2021 financial report. •

2022 Half Year Results Presentation Meeting,

Sword has 2,400+ IT/Digital & Software specialists

present over 5 continents to accompany you in the growth of your organisation in the digital age. As a leader in technological and digital

transformation, Sword has a solid reputation in

software publishing and in complex IT & business

Sword optimises your processes and enhances your

•

in

Organic Growth⁽¹⁾:

+25.0%

⁽¹⁾ on a like-for-like basis Non audited figures

Agenda

10am, Paris, Registration

07/09/22

25/10/22

25/01/23 Publication of

Publication of

Q3 2022 Results

Q4 2022 Results

About Sword Group

project management.

EBITDA Margin:

13.0%

Consolidated Revenue:

€132.0m

Sword Group

Outperformance confirmed in Q2 2022 Organic Growth ⁽¹⁾+26.1%

⁽¹⁾ on a like-for-like basis

KEY FIGURES

For the second quarter of 2022, the consolidated revenue is €68.4m and consolidated profitability (EBITDA margin) is **12.7%** or **€8.7m**.

For the first half of 2022, the consolidated revenue is €132.0m with a consolidated profitability (EBITDA margin) of 13.0% or €17.2m.

These key figures include four months of Ping Network Solutions, acquired in March 2022, and four months of Sword GRC, sold in April 2022.

1ST SEMESTER ACCOUNTS

H1 non audited figures			
€m	2022	2021	Consolidated Growth
Revenue	132.0	98.9	+33.5%
EBITDA	17.2	13.1	+31.3%
EBITDA margin	13.0%	13.3%	-

ANALYSIS

In the first half of 2022, the Group achieved a consolidated growth of +33.5% and profitability of 13.0%.

It appears that profitability remains constant and sustained, while maintaining an exceptional growth rate.

OUTLOOK FOR 2022

For the year 2022, the perspectives of growth lead the Group to reassess its objectives as follows: 2022 Consolidated Revenue: €250m

AGENDA

To attend the half-year results presentation meeting on 7 September at 10am in Paris 👉 <u>Register here</u>

The press release will be published on the web sites here after: GlobeNewswire and Sword Group. It was also sent to the "Commission de Surveillance du Secteur Financier (CSSF)" and saved on the Luxembourg Stock Exchange's website.

Market **Euronext Paris Compartment B**

PEA

ICB 9530 Software & **Computer Services**

EURONEXT

ISIN Code FR0004180578 Indices CAC[®] Small

CAC[®] All-Tradable CAC® Mid & Small CAC® All-Share

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