

To Nasdaq Copenhagen

22 November 2022

Refinancing of floating rate loans.

The Nykredit Group has conducted auctions in connection with the refinancing of floating rate loans on 1 January 2023.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cita-loan	Cibor-loan	Cibor-loan
ISIN	DK000953806-8	DK000953849-8	DK000953830-8
Reference rate	Cita 6M	Cibor 6M	Cibor 6M
Cover pool	H (SDO)	H (SDO)	H (SDO)
Series	32H	32H	32H
Callable	No	Yes	No
Auction results			
Total allotment	DKK 13,300m	DKK 1,000m	DKK 40m
Total bids	DKK 49,269m	DKK 2,990m	DKK 95m
Interest rate spread	+0.54%	+0.23%	+0.00%
Price	100.20	100.20	100.20
Other information			
Maturity	01-07-2026	01-07-2025	01-07-2025

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