

DECEMBER: FREIGHT VOLUMES END 2025 ON FIRMER NOTE

Ferry - freight: Total volumes in December 2025 of 3.0m lane metres were 1.2% above 2024 and 0.4% lower adjusted for route changes. The full-year growth rates were -0.1% and -1.8%, respectively.

North Sea volumes were above 2024 driven by higher volumes on most routes. Mediterranean volumes were as expected below 2024 due to capacity reductions.

Channel volumes were above 2024 driven by the new Jersey volumes as the total Dover Strait volumes were on level with 2024. Baltic Sea volumes were just below 2024 while Strait of Gibraltar volumes were above 2024.

In 2025, the total transported freight lane metres decreased 0.1% to 41.5m from 41.5m in 2024 and decreased 1.8% adjusted for route changes.

Ferry - passenger: The number of passengers in December 2025 was adjusted for route changes* down 2.7% to 329k vs 2024 and the adjusted full-year growth rate was -4.4%. The December decrease was mainly due to lower volumes on Strait of Gibraltar. The number of cars in December was on level with 2024 adjusted for route changes.

In 2025, the total number of passengers decreased 21.1% to 5.2m compared to 6.6m in 2024. The decrease was 4.4% adjusted for route changes*.

*Adjusted for sale of Oslo-Frederikshavn-Copenhagen end October 2024, exit from Tarifa-Tanger Ville early May 2025, and addition of Jersey routes from end March 2025.

DFDS ferry volumes

	December				Last-12-months			
	2023	2024	2025	Change	2023	2024	2025	Change
Freight								
Lane metres, '000	2,745	2,925	2,961	1.2%	38,325	41,538	41,482	-0.1%
Passenger								
Passengers, '000	332	387	340	-12.1%	4,505	6,649	5,247	-21.1%

DFDS reports monthly ferry volumes for freight and passengers to provide insight into the development of volume trends in our European route network enabling trade and travel in and around Europe. The January 2026 volume report is expected to be published on 12 February 2026 at around 10.00am CET.

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About DFDS
We operate a transport network in and around Europe with an annual revenue of DKK 30bn and 16,500 full-time employees.

We move goods in trailers by ferry, road & rail and we offer complementary and related transport and logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.

Disclaimer
The statements about the future in this announcement contain an element of risk and uncertainty which means that actual developments may diverge significantly.