GROUPE ADP

FINANCIAL RELEASE

26 March 2020

Aéroports de Paris SA

€2.5 billion new bond issue

On 26 March 2020, Aéroports de Paris launched **a two-part** bond issue for a total amount of **€2.5 billion** with the following characteristics:

- **€1 billion bond :**
  - Format: Fixed rate
  - Redemption: in fine
  - Duration: 6.5 years
  - Annual rate: 2.125%
  - Re-offer spread: 240 bp over mid swap
  - Re-offer yield: 2.303%
  - Payment date: 2 April 2020
  - Maturity date: 2 October 2026

- **€1.5 billion bond :**
  - Format: Fixed rate
  - Redemption: in fine
  - Duration: 10 years
  - Annual rate: 2.75%
  - Re-offer spread: 290 bp over mid swap
  - Re-offer yield: 2.962%
  - Payment date: 2 April 2020
  - Maturity date: 2 April 2030

Aéroports de Paris is rated A (negative outlook) by Standard and Poor's.

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4,700 million and net income at €588 million.
Registered office: 1 rue de France – 93290 Tremblay en France, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.
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