



W E N D E L

PRESS RELEASE – JUNE 20, 2022

## Wendel signed a binding offer for the sale of its headquarter building

Wendel announced today the signature of a binding offer for the sale of its headquarter building on Taitbout street. Generali Vie will acquire the property. The transaction amount results in a value creation of €1.5 per share in Wendel's NAV. The closing of this transaction is expected in the second half of 2022.

**Jérôme Michiels, Executive Vice-President, Chief Financial Officer, Director of the Wendel Lab said:**

*"We are delighted with this transaction prior to moving into Wendel's new headquarters located on Paul Cézanne street in the 8th district in Paris. Our new head office will be much better suited to our business as investors and proceeds will be reinvested towards higher earning assets."*

# Agenda

07.29.2022

**H1 2022 results** – Publication of NAV as of June 30, 2022 (pre-market release)

---

08.03.2022

**Publication of consolidated first-half financials** (pre-market release)

---

10.28.2022

**Q3 2022 trading update** – Publication of NAV as of September 30, 2022 (pre-market release)

---

12.01.2022

**Investor Day 2022**

---

## About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe and North America in companies which are leaders in their field, such as Bureau Veritas, ACAMS, Constantia Flexibles, Crisis Prevention Institute, IHS Towers, Stahl and Tarkett. Wendel often plays an active role as a controlling or significant shareholder in its portfolio companies. Wendel seeks to implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.


Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: [wendelgroup.com](http://wendelgroup.com)

Follow us on Twitter [@WendelGroup](https://twitter.com/WendelGroup) 



**TRANSPARENCE LABEL OR**

Member of

**Dow Jones  
Sustainability Indices**

Powered by the S&P Global CSA

## Press contacts

Christine Anglade Pirzadeh : + 33 1 42 85 63 24  
[c.anglade@wendelgroup.com](mailto:c.anglade@wendelgroup.com)

Caroline Decaux : +33 1 42 85 91 27  
[c.decaux@wendelgroup.com](mailto:c.decaux@wendelgroup.com)

Alexis de Maigret / Jawad Khatib : +33 6 12 66 22 49  
Vae Solis Communications  
[wendel@vae-solis.com](mailto:wendel@vae-solis.com)

Todd Fogarty : + 1 212 521 4854  
Kekst CNC  
[todd.fogarty@kekstcnc.com](mailto:todd.fogarty@kekstcnc.com)

## Analysts and investors contacts

Olivier Allot : +33 1 42 85 63 73  
[o.allot@wendelgroup.com](mailto:o.allot@wendelgroup.com)

Lucile Roch : +33 (0)1 42 85 63 72  
[l.roch@wendelgroup.com](mailto:l.roch@wendelgroup.com)