

**Bayport announces settlement of its USD 260 million senior unsecured social bond issue and unconditional early redemption of bonds with ISIN SE0009723075 and ISIN SE0006451712**

**Mauritius, June 18<sup>th</sup>, 2019. Bayport Management Ltd (“Bayport”) announces that the settlement of its USD 260 million senior unsecured social bond issue under its Social Bond Framework has occurred on June 14<sup>th</sup>, 2019 and that the previously announced early redemption of its outstanding SEK bonds has become unconditional.**

The settlement of the new bond issue satisfies the condition for the conditional early redemption of Bayport’s outstanding SEK bonds of series 2017/2019 with ISIN SE0009723075 and series 2014/2019 with ISIN SE0006451712 (together, the “Bonds”), previously announced on May 30<sup>th</sup>, 2019. Consequently, the early redemption of the Bonds is now unconditional and will proceed as previously announced, with the record date of June 28<sup>th</sup>, 2019 and the early redemption date of July 5<sup>th</sup>, 2019.

For further information regarding the early redemption of the Bonds, please see Bayport’s press release of May 30<sup>th</sup>, 2019

This communication is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of Bayport.

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