

Attachment

Part I

Overview of Norwegian bond issues

Norwegian bond issues		
ISIN	Name of issue	Bond terms to be amended
NO0010833320	FRN Bank Norwegian AS evigvarende fondsobligasjon 2018	Bond terms between Bank Norwegian ASA as issuer and Nordic Trustee AS as bond trustee, dated 26 September 2018 (as amended and/or restated from time to time)
NO0010833130	FRN Bank Norwegian AS Callable Subordinated Bond Issue 2018/2028	Bond terms between Bank Norwegian ASA as issuer and Nordic Trustee AS as bond trustee, dated 27 September 2018 (as amended and/or restated from time to time)
NO0011142572	FRN Bank Norwegian ASA åpent senior obligasjonslån 2021/2024	Bond terms between Bank Norwegian ASA as issuer and Nordic Trustee AS as bond trustee, dated 2 November 2021 (as amended and/or restated from time to time)

Part II
Overview of issues under EMTN program

Issues under EMTN program		
ISIN	Name of issue	Terms and Conditions
NO0010863582	SEK 400,000,000 Floating Rate Notes due on 16 September 2022	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010863574	NOK 400,000,000 Floating Rate Notes due on 16 September 2022	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010871296	SEK 600,000,000 Floating Rate Notes due on the interest payment Date falling in or nearest to December 2023	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010871155	NOK 1,200,000,000 Floating Rate Notes due on the interest payment Date falling in or nearest to December 2023	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010871148	NOK 800,000,000 Floating Rate Notes due on 12 December 2022	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010871130	SEK 1,000,000,000 Floating Rate Notes due on 12 December 2022	The Terms and Conditions set out in the Base Prospectus dated 11 April 2019
NO0010952831	SEK 300,000,000 Senior Preferred Callable Floating Rate Notes due on the interest payment date falling in or nearest to March 2025	The Terms and Conditions set out in the Base Prospectus dated 2 July 2020
NO0010952823	NOK 700,000,000 Senior Preferred Callable Floating Rate Notes due on the interest payment date falling in or nearest to March 2025	The Terms and Conditions set out in the Base Prospectus dated 2 July 2020