



Press Release

Refresco successfully completes repricing of EUR and USD Term Loan B facilities

Rotterdam, The Netherlands, September 15, 2025 – Refresco, the global independent beverage solutions provider, announces it has successfully completed a repricing of its Term Loan B facilities in both EUR and USD.

The transaction reduces margins by 50 basis points on each facility, strengthening the company's capital structure and lowering its cost of debt.

CFO Refresco, Bill McFarland, commented:

" This repricing reflects our strong operating performance and the supportive financing markets. By reducing our interest costs, we are strengthening our capital structure and enhancing our financial flexibility to support Refresco's long-term growth strategy."

This repricing follows a period of sustained operational performance, and reflects Refresco's ability to optimize its financing structure in line with market opportunities.

About Refresco

Refresco is the global independent beverage solutions provider for Global, National and Emerging brands, and retailers, with production in Europe, North America, and Australia. Refresco offers an extensive range of product and packaging combinations from carbonated soft drinks, juices, RTD teas and mineral waters to energy drinks, sports drinks and plant-based beverages in carton, (Aseptic) PET, cans and glass. Refresco continuously searches for new and alternative ways to improve the quality of its products and packaging combinations in line with consumer and customer demand, environmental responsibilities, and market demand. Refresco is headquartered in Rotterdam, the Netherlands and has more than 14,000 employees. For more information, please visit www.refresco.com

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