

To Nasdaq Copenhagen
and the press

10 February 2023

Results of refinancing

The Nykredit Group has conducted the bond sales in connection with the refinancing of ARMs based on the "refinancing price" principle. The interest rates will be reset on 1 April 2023.

The loans are funded by way of SDOs issued out of Capital Centre H and ROs issued out of Capital Centre G.

For a personal borrower with a 30Y annuity loan, interest rate reset results in the following cash rates:

	ARMs funded by 1Y SDO (Apr24) DKK	ARMs funded by 3Y RO (Apr26) DKK	ARMs funded by 5Y RO (Apr28) DKK
Capital Centre	H	G	G
Cash rate	3.62%	3,35%	3,34%

For detailed information on the auction results, please refer to nykredit.dk and totalkredit.dk. For information on the bond sales, please refer to nykredit.com/ir.

Enquiries may be addressed to Emil Schmidt Andreassen, Funding & Capital, tel +45 44 55 22 72 or Corporate Communications, tel +45 44 55 14 50.